



Kem C. Gardner
POLICY INSTITUTE
THE UNIVERSITY OF UTAH

DAVID ECCLES SCHOOL OF BUSINESS

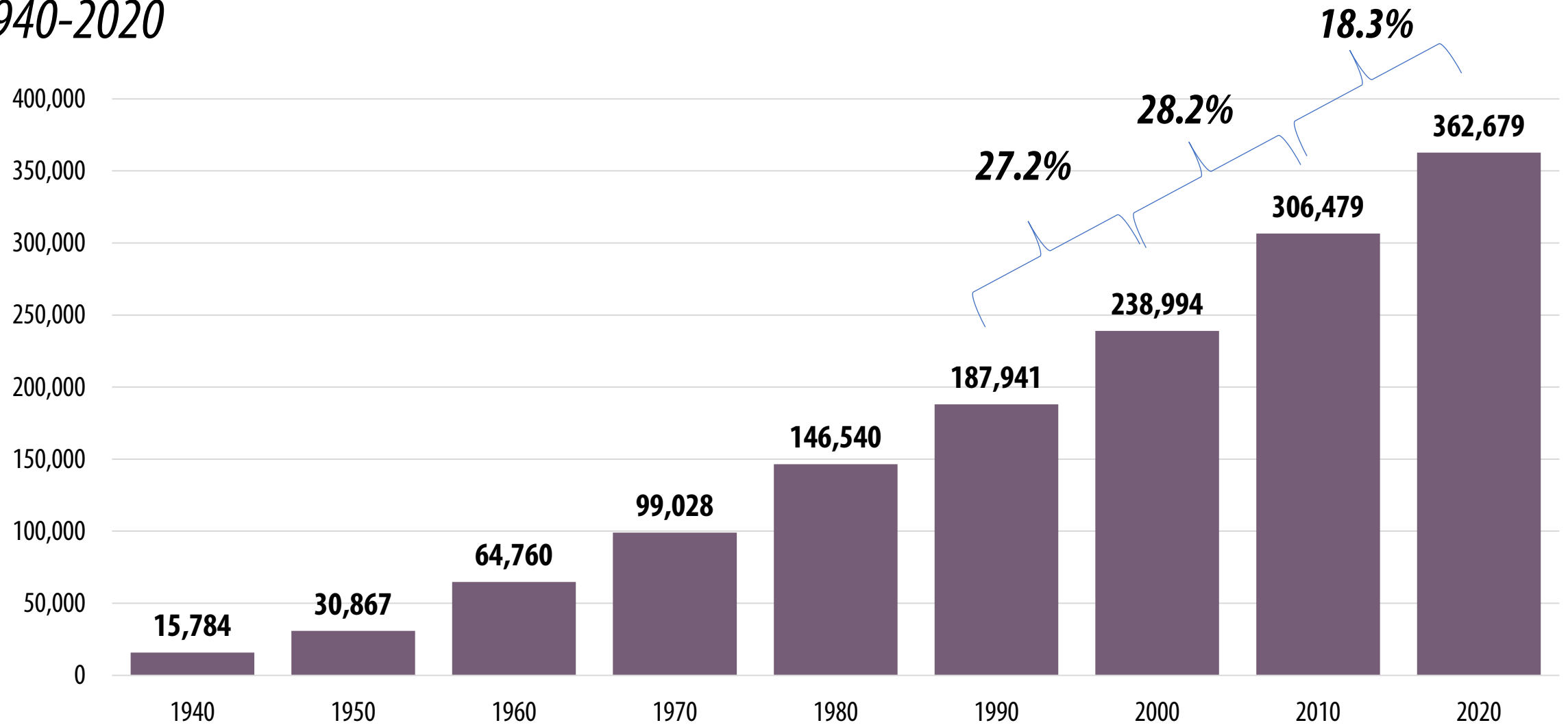
Davis County Demographic Insights

August 26, 2022

INFORMED DECISIONS™

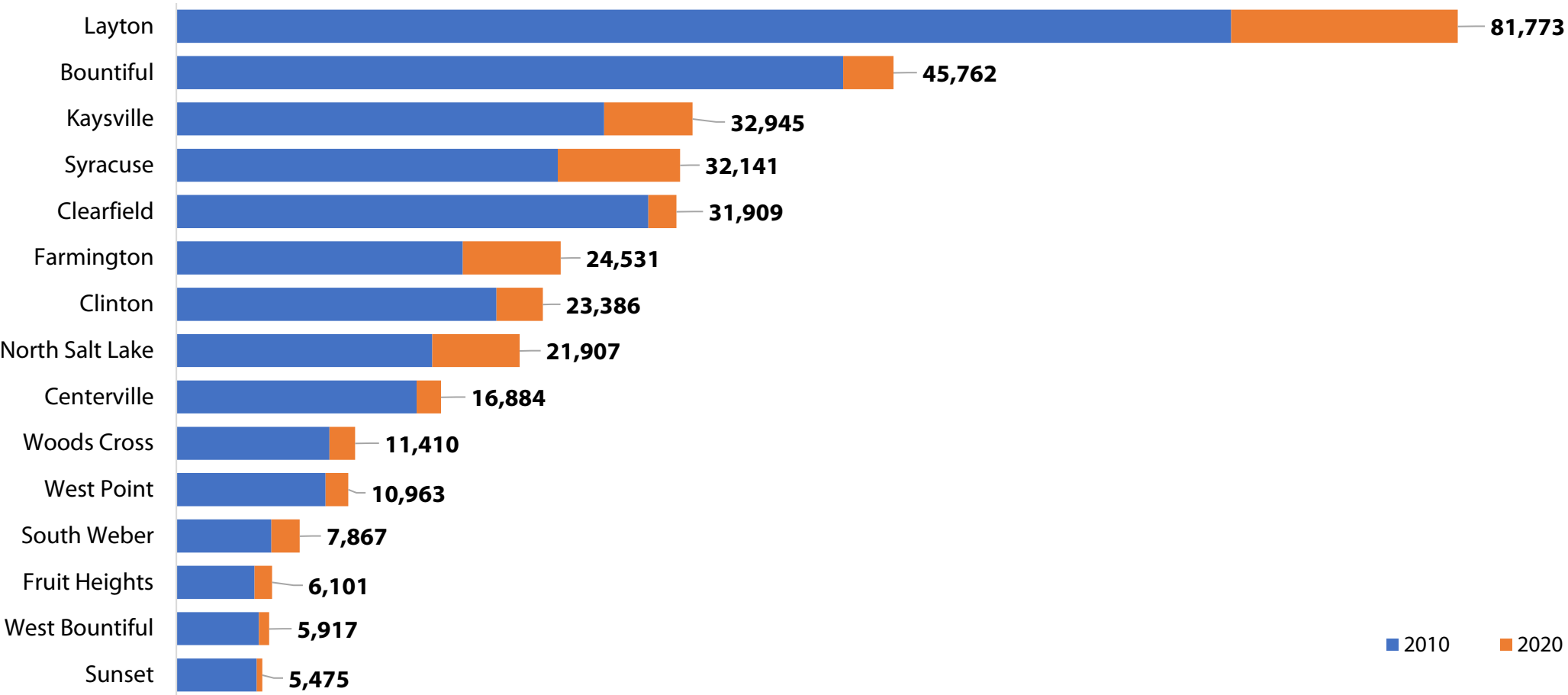
Growth of Population in Davis County

1940-2020



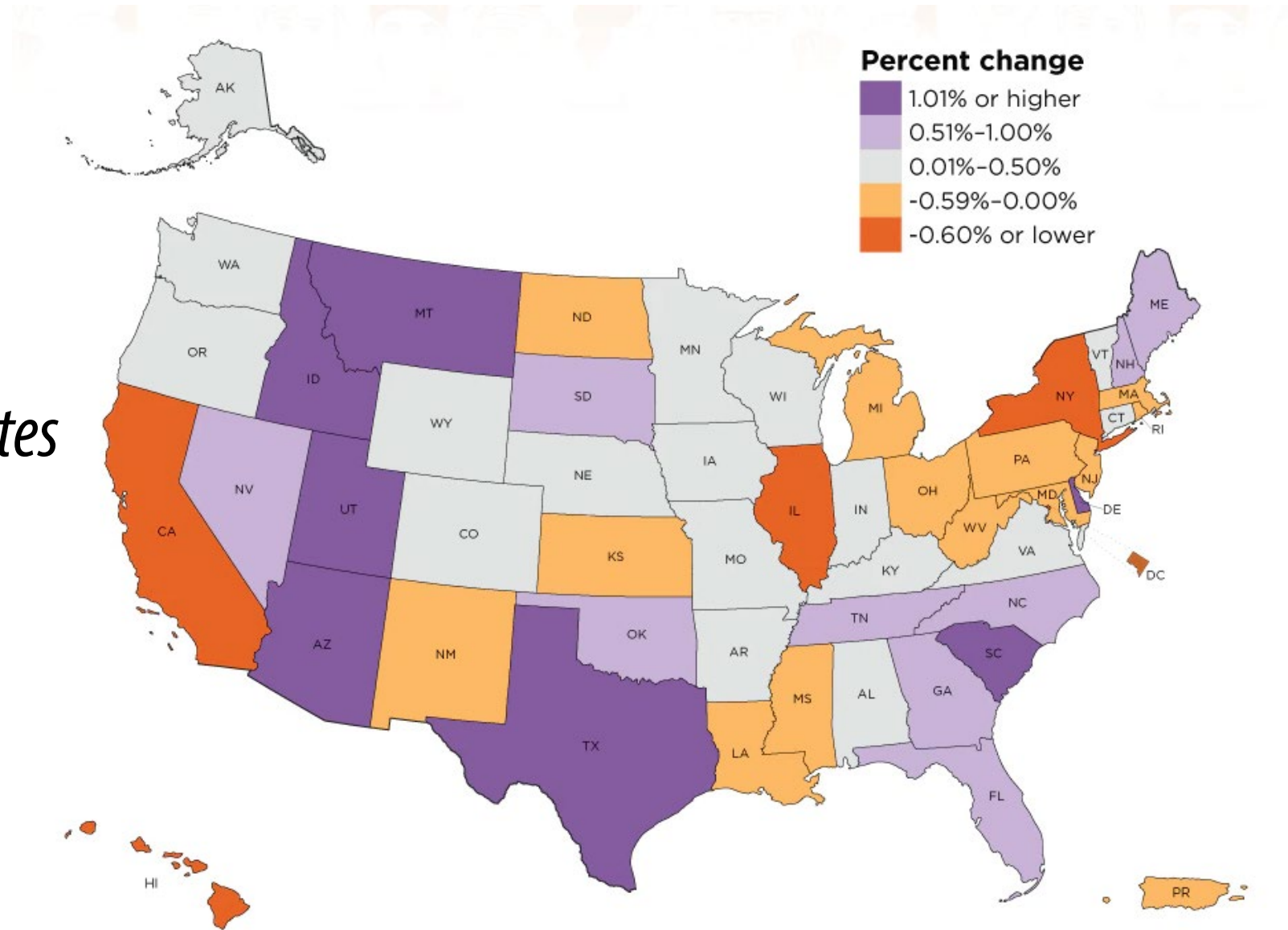
Source: U.S. Census Bureau, Decennial Census

Communities in Davis County grew between 2010 and 2020, adding several hundred to over 14,000 new residents



Source: U.S. Census Bureau, Redistricting Data

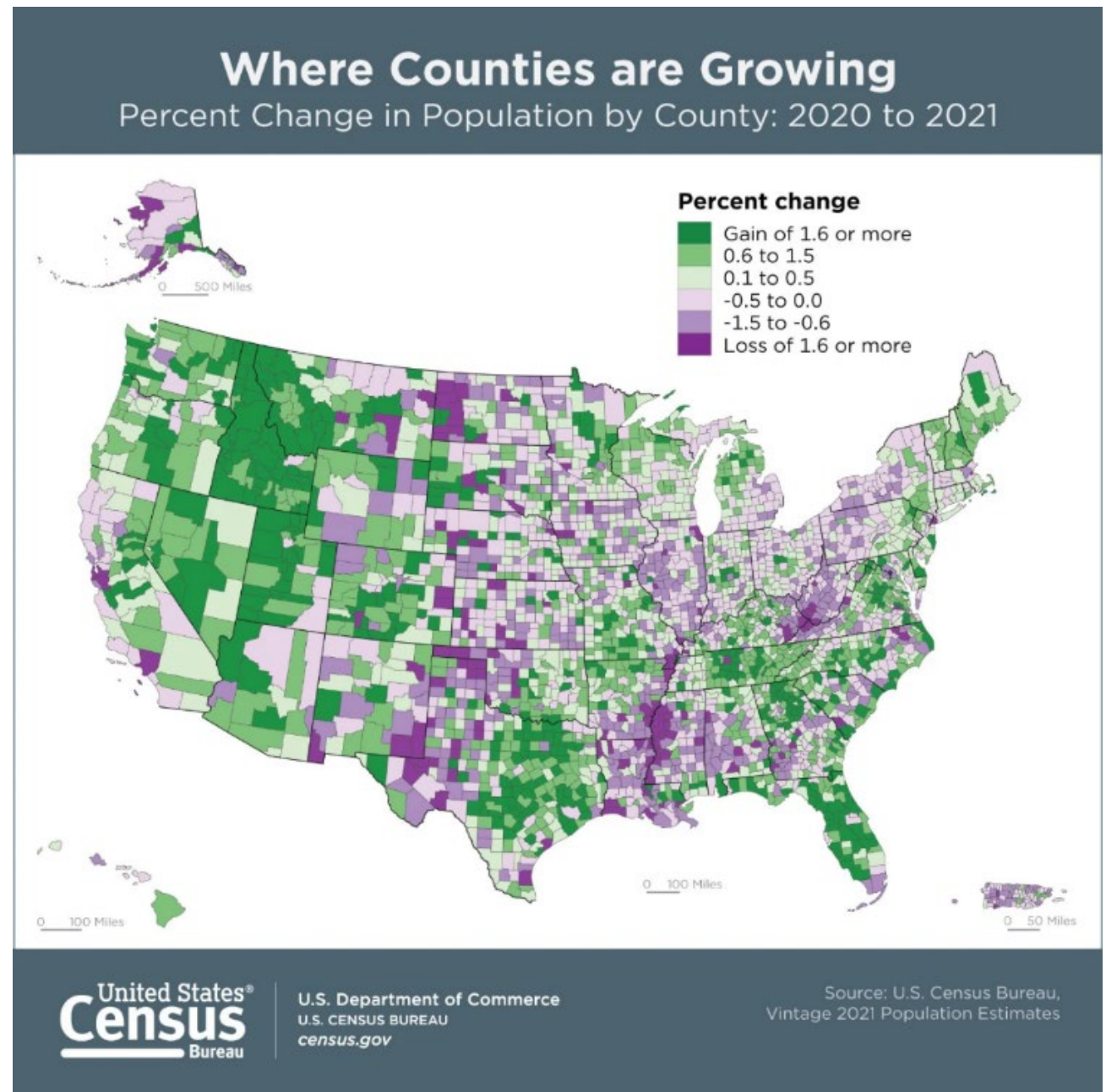
*Between 2020 and 2021,
“COVID-19, declining birth rates
and international migration
resulted in historically small
population gains”*



Source: U.S. Census Bureau

County-level population change varied between 2020 and 2021.

Davis County Population, 2021
367,285

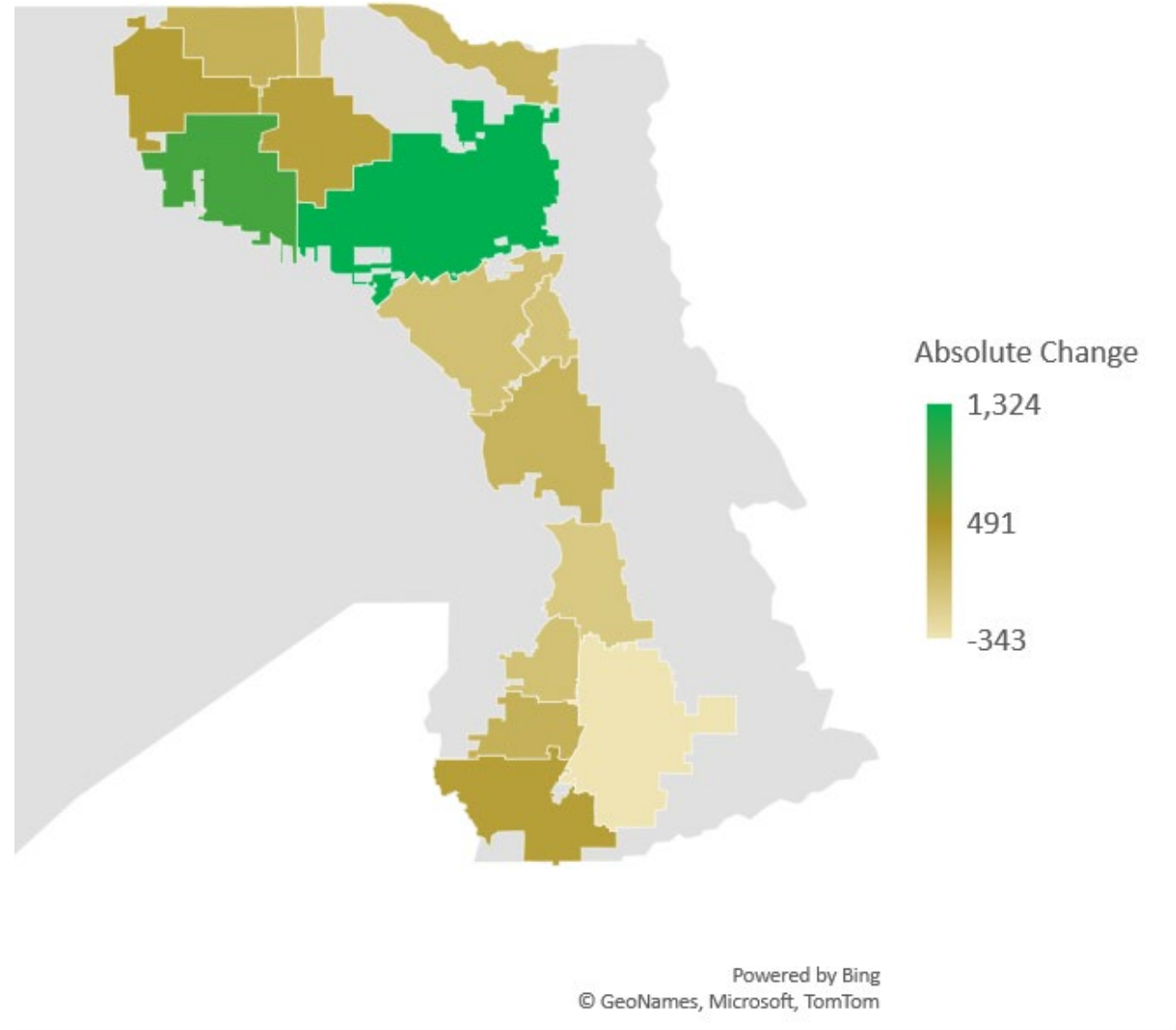


Between 2020 and 2021,

Layton and Syracuse added the most new residents

West Point, Syracuse, and South Weber grew fastest

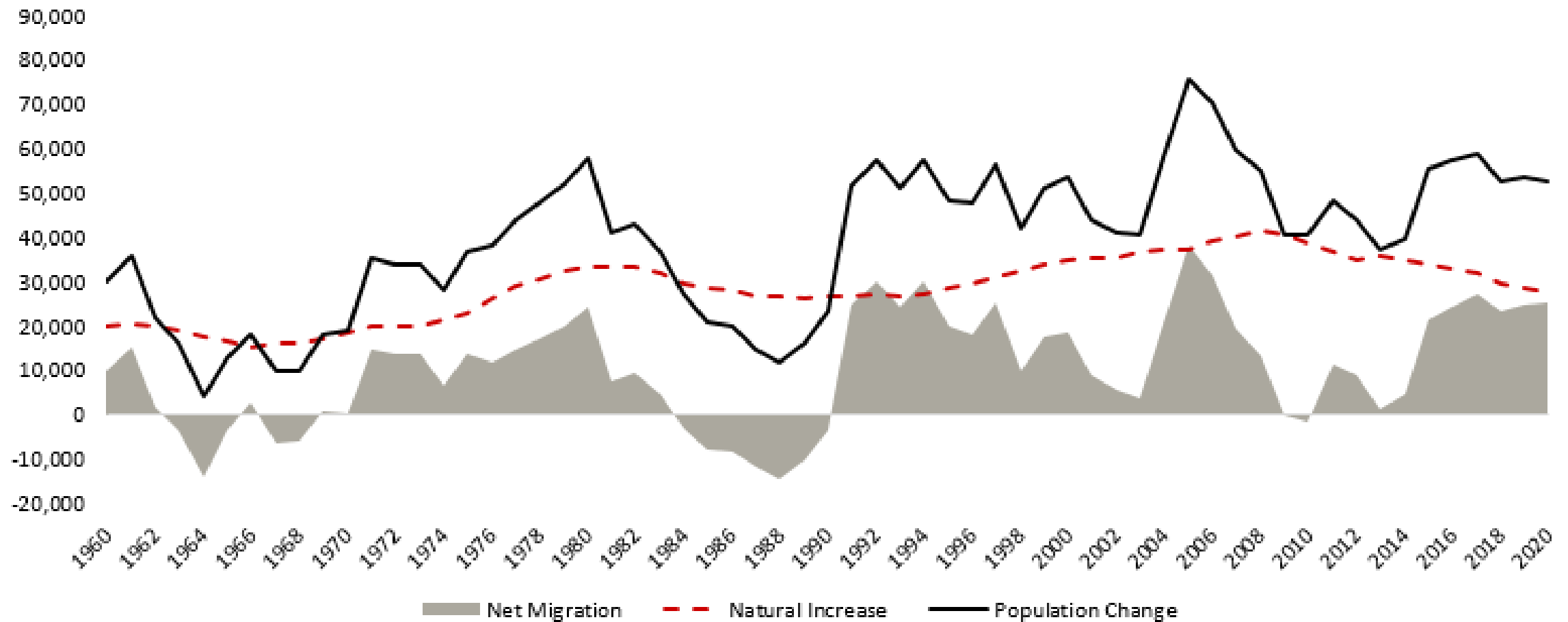
Bountiful and Centerville are estimated to have lost population



Source: U.S. Census Bureau, Population Division

Migration has become a more consistent component of change

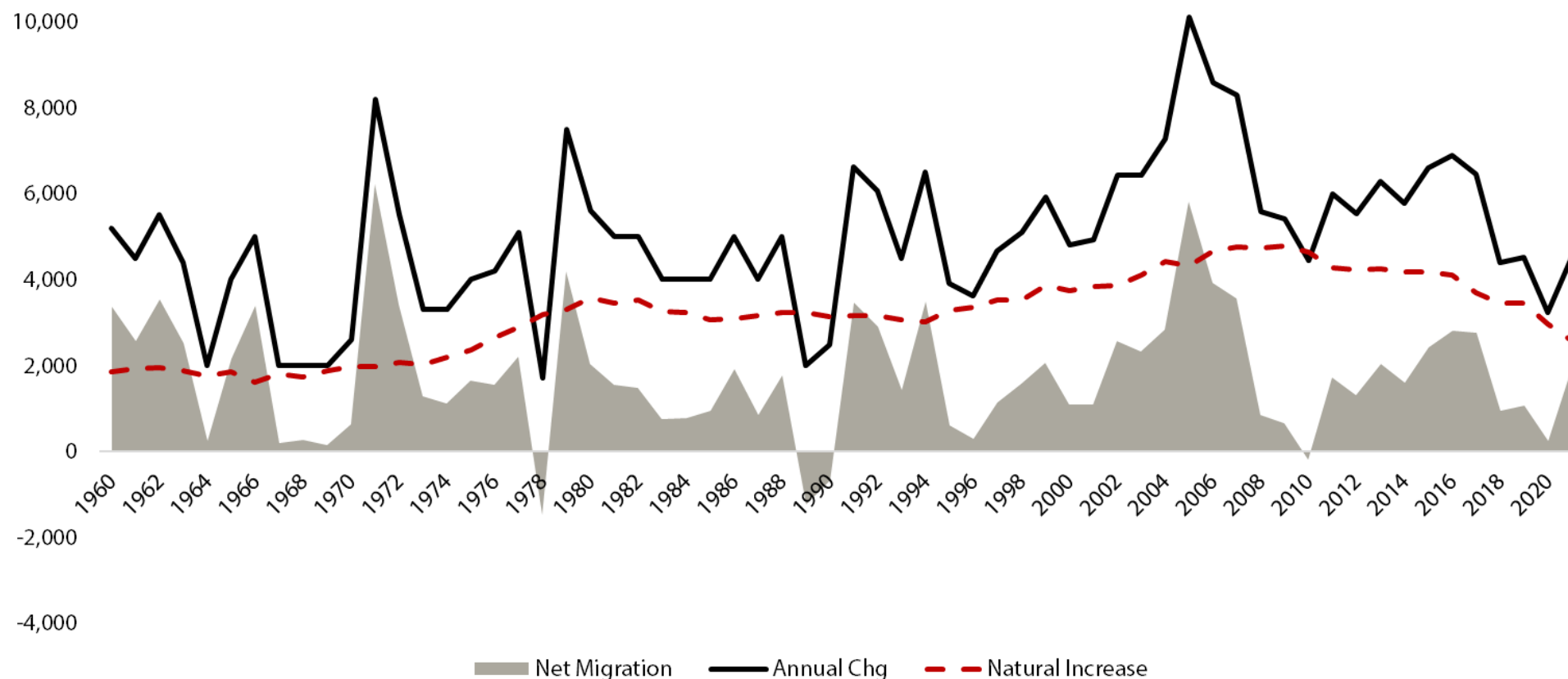
Utah Population Change with Components of Change, 1960-2020



Source: Utah Population Estimates Committee and Utah Population Committee

Between 1960 and 2020, migration drove an average of 30% of Davis County population growth

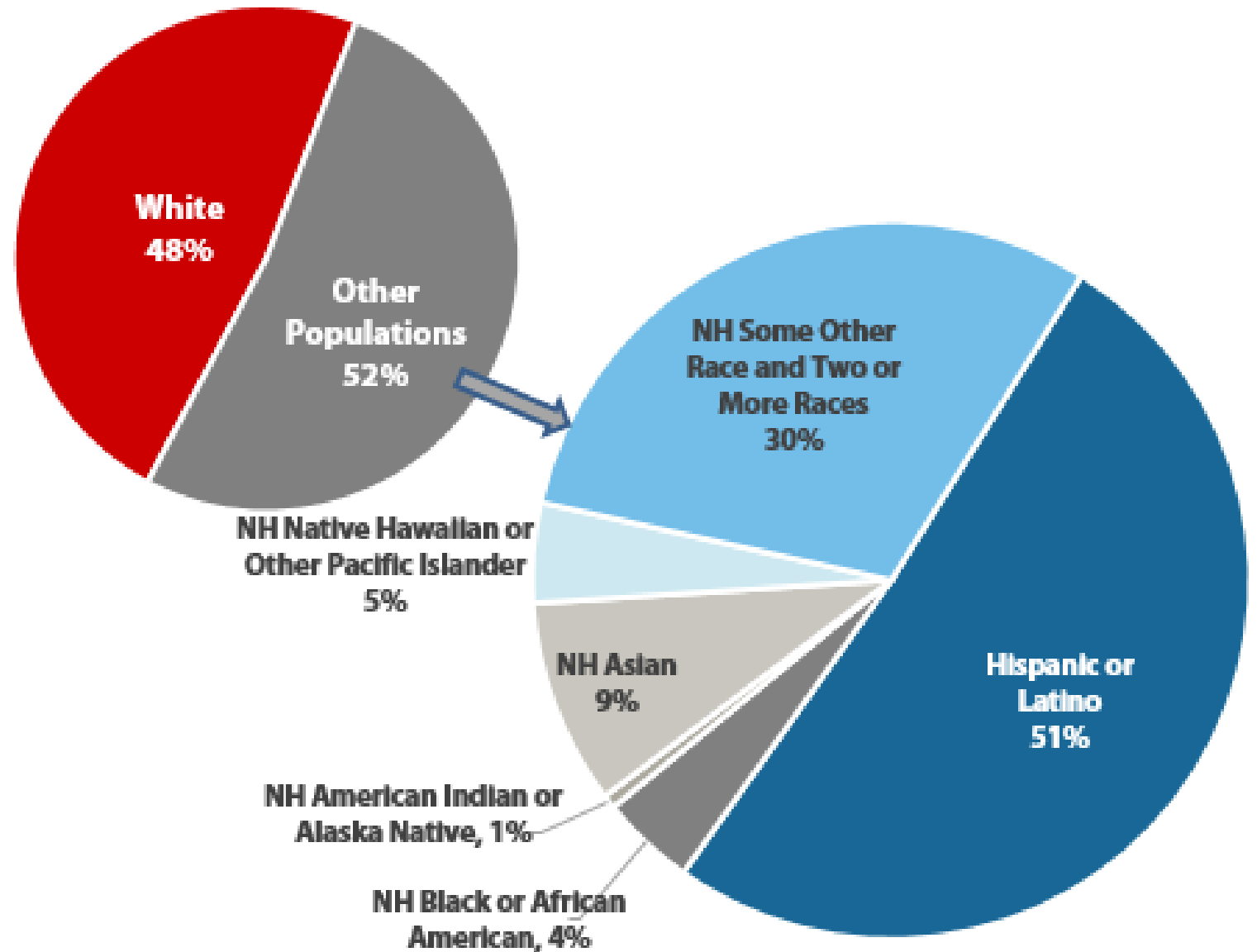
Davis County Population Change with Components of Change, 1960-2020



Source: Utah Population Estimates Committee and Utah Population Committee

Racial and ethnic diversity in Utah has played a critical role in population growth this decade

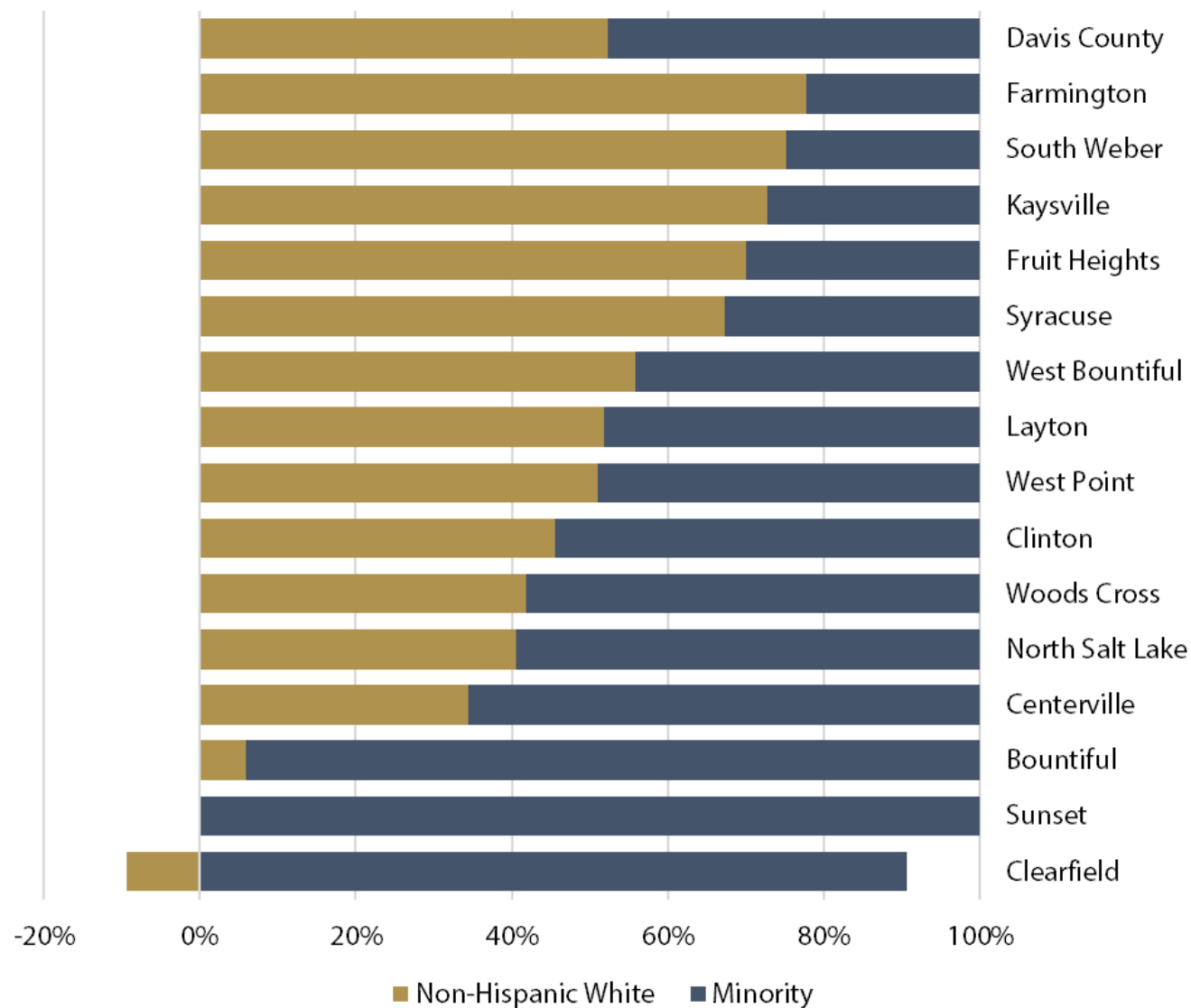
Contributions to growth by racial and ethnic populations, 2010 to 2020



Source: U.S. Census Bureau, Redistricting Data Files (2010 and 2020)

Racial and ethnic diversity increased in Davis County last decade

Share of Growth by Racial and Ethnic Grouping in Communities and Davis County, 2010-2020

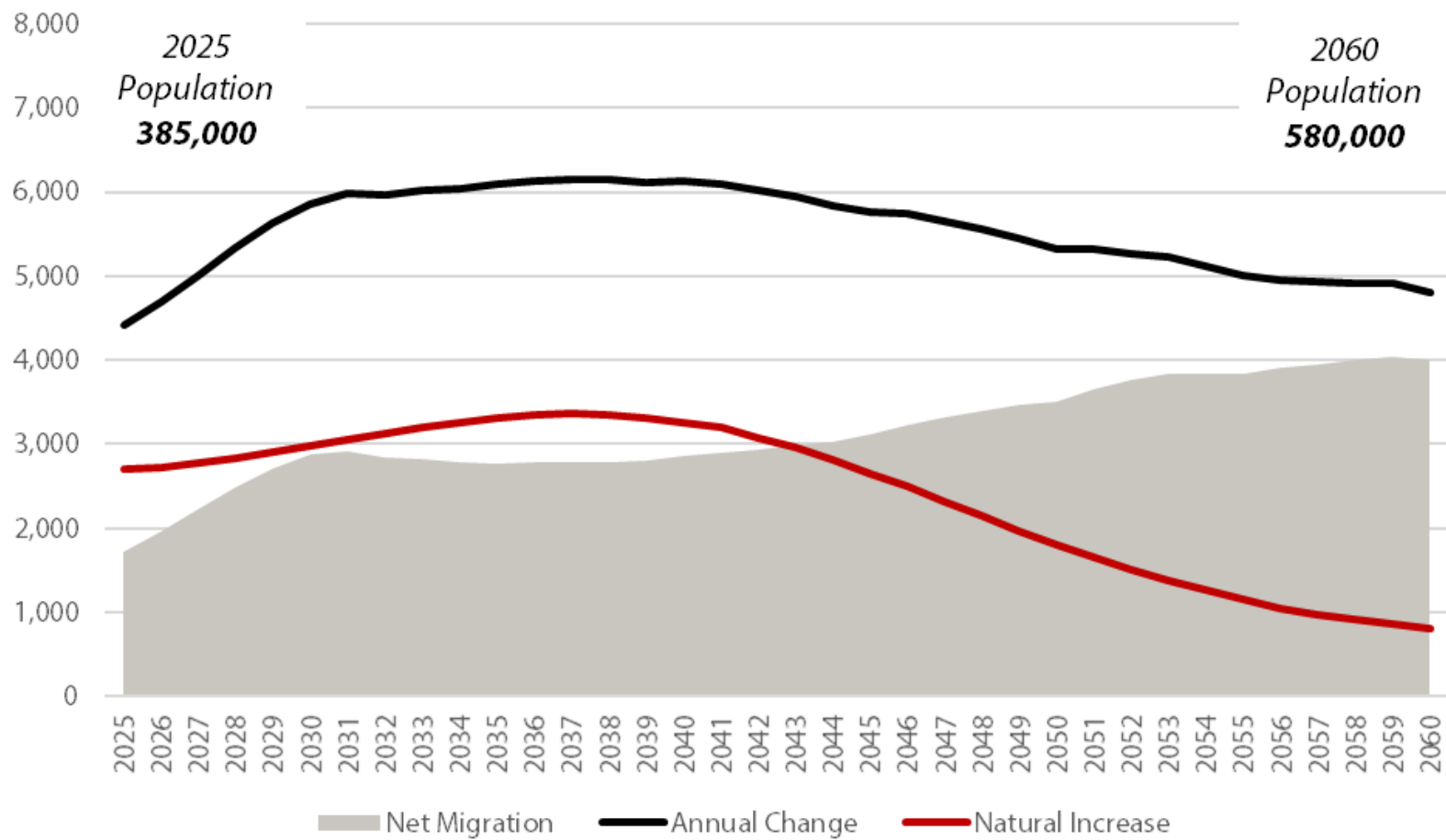


Source: U.S. Census Bureau, Redistricting Data Files (2010 and 2020)

Natural increase is projected to be the primary driver of growth until the mid 2040s.

Continued employment growth drives net migration becoming a more significant contributor.

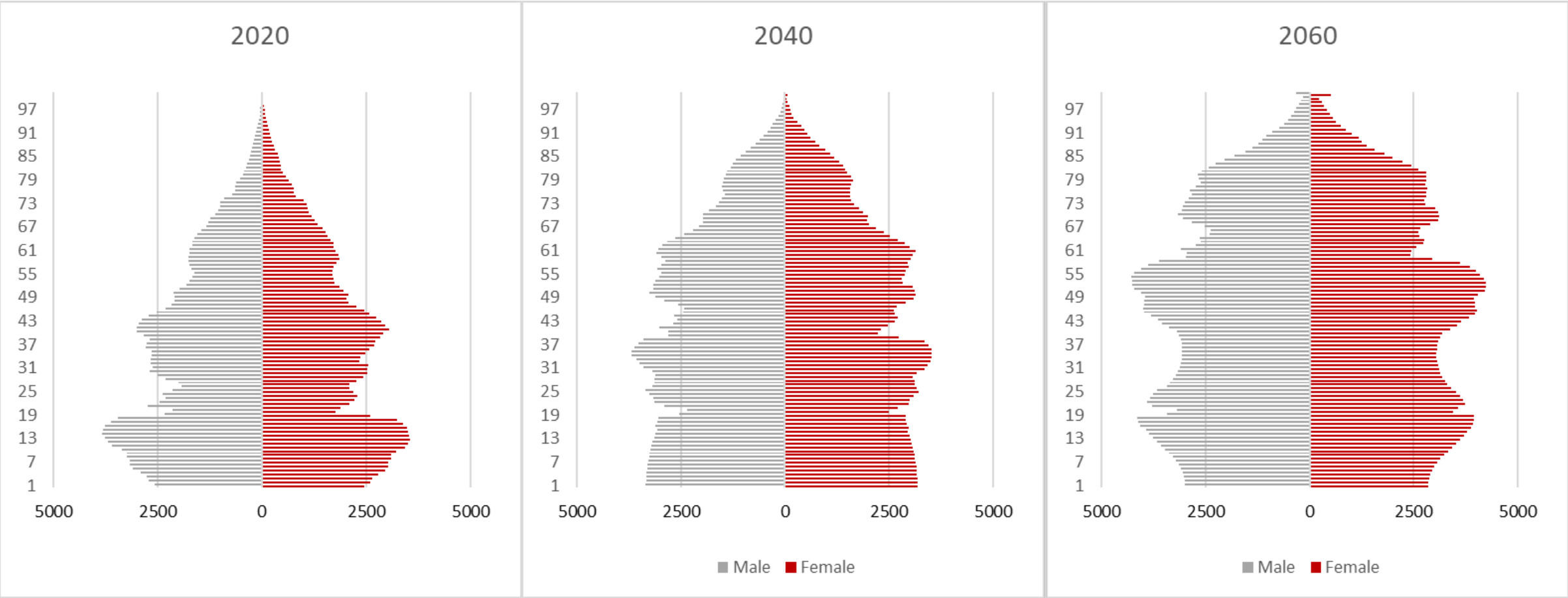
Projected Population Growth with Components of Change in Davis County, 2025-2060



Source: Kem C. Gardner Policy Institute, 2020-2060 Projections

Changes to age structure are different by county

Davis County Population Pyramids, 2020, 2040, 2060

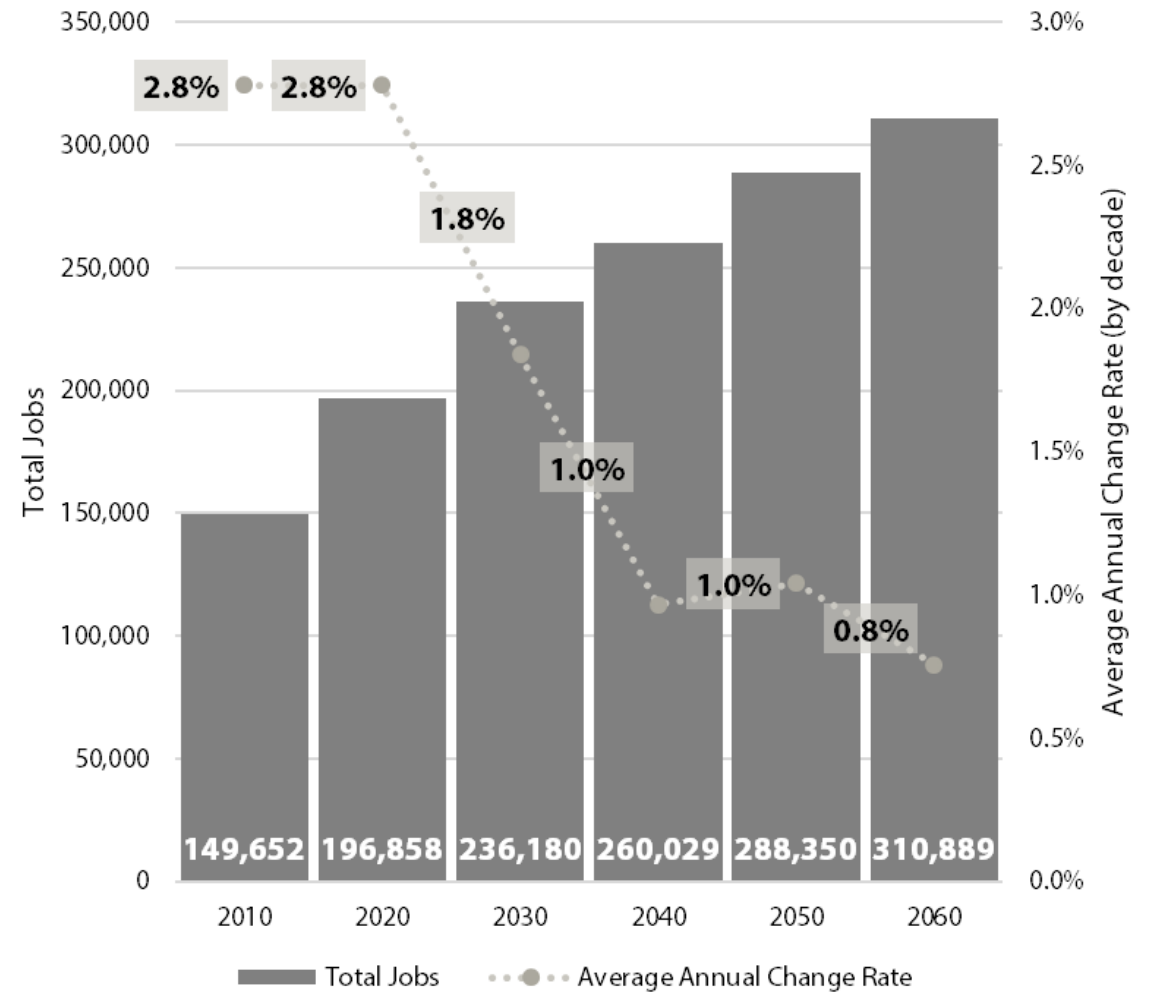


Source: Kem C. Gardner Policy Institute, 2020-2060 Projections

In Davis County, projected increases result in:

Employment increasing from over
195,000 in 2020 to nearly 311,000 in 2060.

Construction, professional, scientific and technical services, retail, and health care and social services drive **56% of this growth**

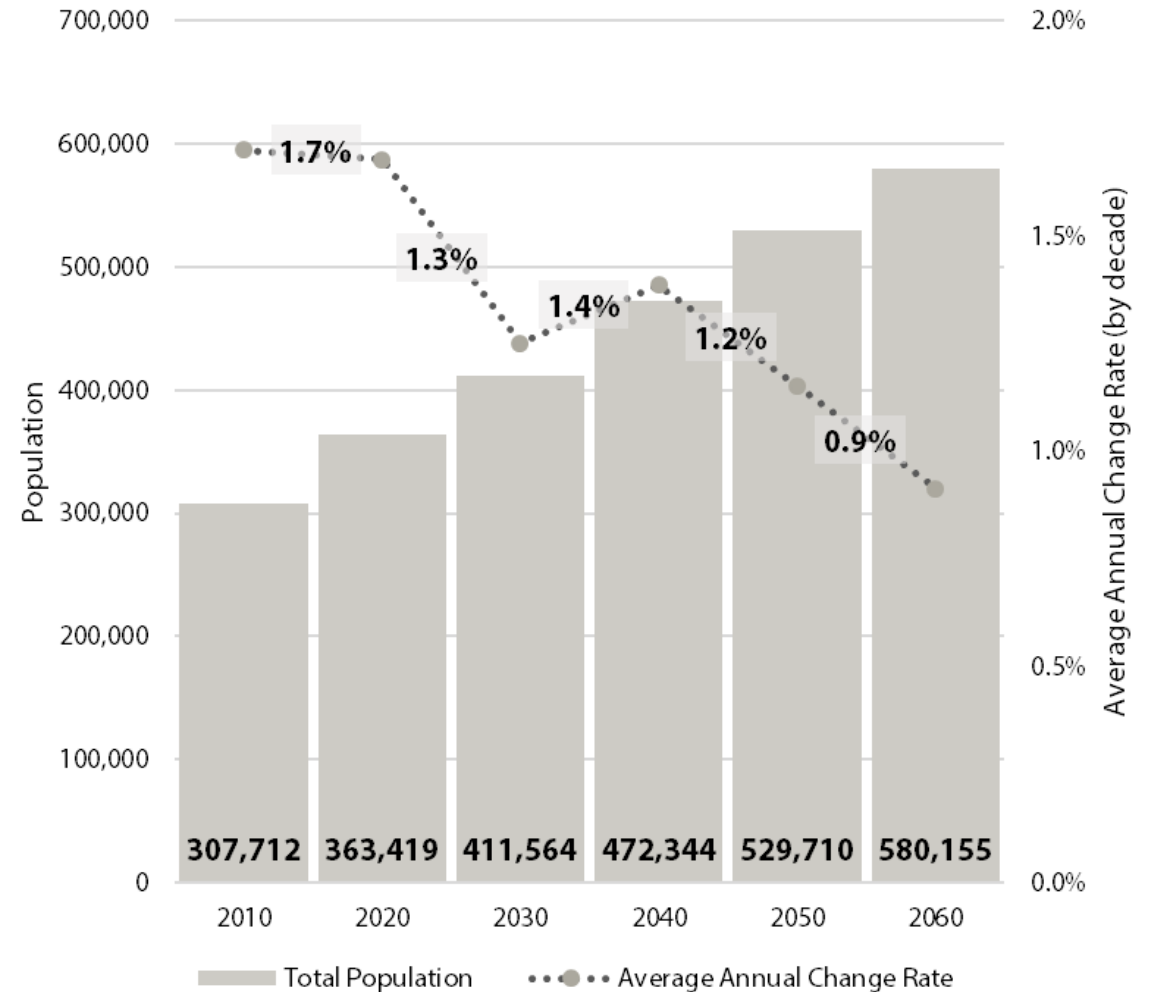


Source: Kem C. Gardner Policy Institute, 2020-2060 Projections

In Davis County, projected increases result in:

An additional 217,000 residents or a 60% increase over 40 years

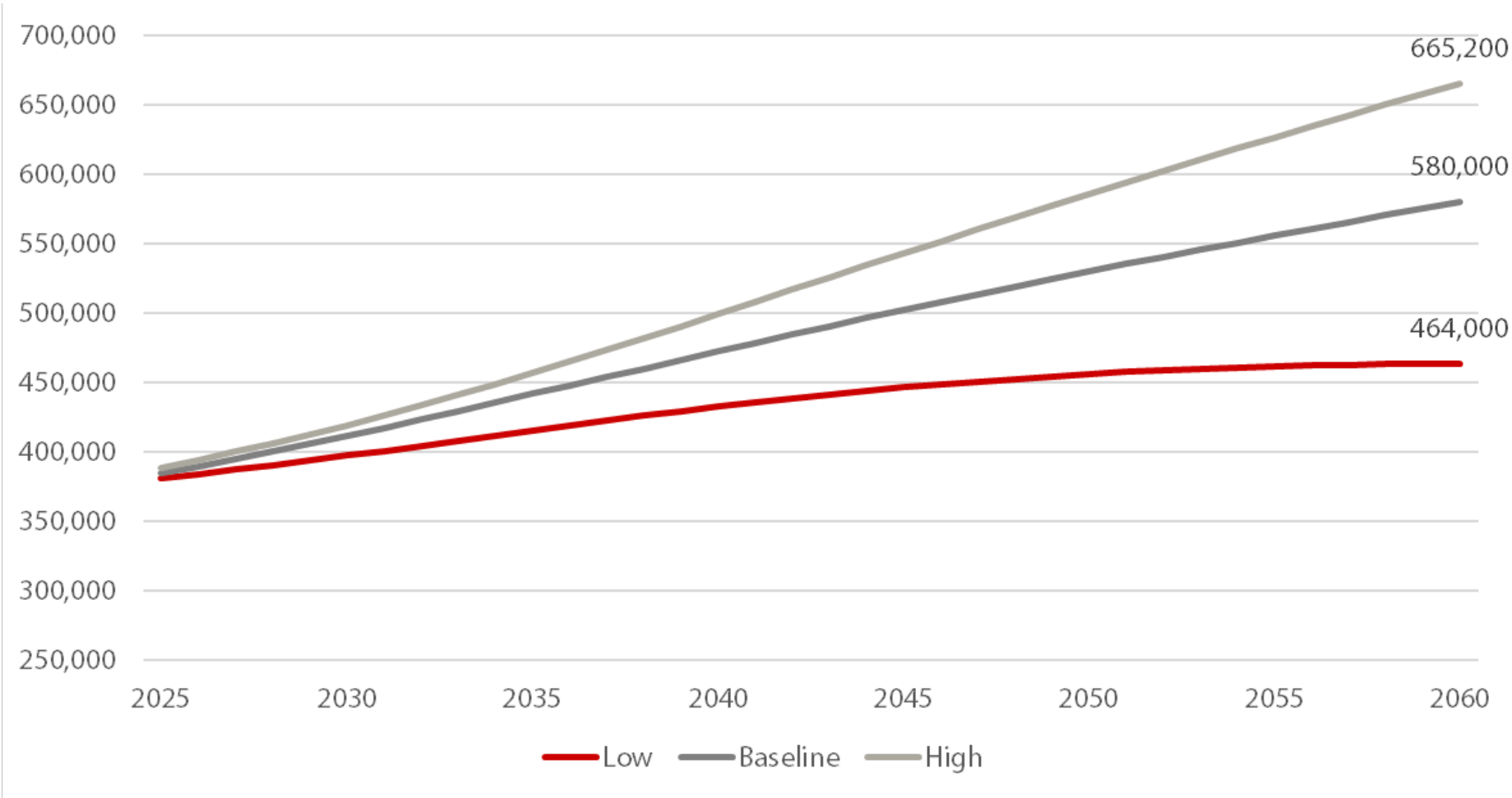
Remaining the **3rd largest county** in Utah



Source: Kem C. Gardner Policy Institute, 2020-2060 Projections

If assumptions change, so does the projected future.

Low, Baseline, and High Population Scenarios for Davis County



Source: Kem C. Gardner Policy Institute, 2020-2060 Projection Scenarios